7 January 2026

Morning Glance

ARETE SECURITIES LTD.
WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	26,175.60	-74.70	-0.28%
BSE Sensex	85,063.34	-376.27	-0.44%
GIFT Nifty*	26,201.00	-78.50	-0.30%
Dow Jones	49,462.08	484.9	0.99%
S&P 500	6,944.82	42.77	0.62%
NASDAQ	23,547.17	151.35	0.65%
FTSE 100	10,122.73	118.16	1.18%
CAC 40	8,237.43	25.93	0.32%
DAX	24,892.20	23.51	0.09%
Shanghai*	4,088.11	4.44	0.11%
Nikkei 225*	52,254.40	-263.68	-0.5%
Hang Seng*	26,434.50	-275.95	-1.03%

***As at 8.00 am**

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	56.32	-0.81	-1.42%
Oil (Brent)	60.12	-0.39	-0.64%
Gold	4,486.85	-9.25	-0.21%
Silver	80.90	-0.14	-0.17%
Copper	13,269.50	385.50	2.99%
Cotton	0.65	0.00	0.21%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.09%
USD/INR	90.20	-0.09	-0.10%
GBP/INR	122.22	0.85	0.70%
EUR/INR	105.73	0.25	0.24%
DXY Index	98.55	0.15	0.00%

VIX	Value	Change (Pts)	Change (%)
India	10.02	-0.01	-0.10%
S&P 500	14.75	-0.15	-1.01%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.629	-0.012
US 10-Year Yield	4.177	0.004

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 74 points lower at 26,175 on Tuesday.

ACME Solar Holdings

The company's subsidiary received commissioning certificate for 12 MW of a 100 MW wind project at Sokhda village Surendranagar Gujarat.

Bharat Forge

The company's step-down subsidiary JS Auto completed Tranche I investment acquiring 31.57% stake in Sunsure Solarpark Twenty-Three through 20,580 equity shares.

Biocon

The company said Biocon Biologics will expand its oncology biosimilar portfolio and outlined plans to integrate Biocon Biologics as a wholly owned subsidiary.

CAMS

The company's subsidiary CAMSKRA completed migration of NSEDAL's KRA business integrating operations onto a single platform and expanding the KRA investor base to over 2.17 crore.

Ceigall India

The company incorporated a wholly owned subsidiary Ceigall Green Energy MP Limited to implement 130 MW solar projects under PM KUSUM-C in Madhya Pradesh.

IRB Infrastructure Trust

The company received LOA from NHAI for TOT Bundle 18 NH-16 project in Odisha with upfront concession fee of ₹3,087 crore.

Jubilant FoodWorks

The company reported Q3FY26 consolidated revenue up 13.4% YoY to ₹2,438.7 crore with net addition of 114 stores, taking total count to 3,594.

Paisalo Digital

The company raised ₹188.5 crore through listed issuances to reduce cost of funds and support lending expansion across India.

Shakti Pumps

The company invested ₹3 crore in its wholly owned subsidiary to set up a 2.20 GW solar DCR cell and PV module plant in Pithampur Madhya Pradesh.

Titan Company

The company reported Q3FY26 consumer business growth of 40% YoY with 56 net store additions, led by jewellery growth of 41% YoY.

Wipro

The company completed transfer of its entire holding in Drivestream India Private Limited to Drivestream Inc.

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